

*Unless otherwise defined in this announcement, terms in this announcement shall have the same meanings as those defined in the listing document dated 23 November 2009 (the “Listing Document”) issued by Asian Citrus Holdings Limited (the “Company”).*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company.*

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## **ASIAN CITRUS HOLDINGS LIMITED**

**亞洲果業控股有限公司**

*(incorporated in Bermuda with limited liability)*

**Stock code : 73**

### **LISTING BY WAY OF INTRODUCTION OF THE ENTIRE ISSUED SHARE CAPITAL ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Sponsor**



**CLSA Equity Capital Markets Limited**

Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, 770,559,800 shares in issue and 50,788,000 Shares which may fall to be issued pursuant to the exercise of the Existing Share Options and the maximum of 77,055,980 shares on the exercise of options which may be granted under the Post Listing Share Option Scheme (as described in Appendix IV of the Listing Document). Dealings in the Shares on the Stock Exchange are expected to commence on 26 November 2009 at 9:30 a.m.. The Shares will be traded in board lots of 1,000 Shares.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Shares on the Main Board of the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Listing of the Shares on the Main Board of the Stock Exchange is by way of introduction only and there are no Shares being issued or sold to the public or investors for the Listing.

Copies of the Listing Document which is issued in accordance with the requirements under the Listing Rules will be available for information purposes only during normal business hours, from Monday, 23 November 2009 to Monday, 7 December 2009 (both dates inclusive) from 9:00 a.m. to 5:00 p.m. at the office of CLSA Equity Capital Markets Limited at 19/F, One Pacific Place, 88 Queensway, Hong Kong.

By order of the Board  
**Asian Citrus Holdings Limited**  
**Sung Chi Keung**  
*Executive Director and  
Company Secretary*

Hong Kong, 23 November 2009

*As at the date of this announcement, the executive Directors are Mr. Tong Wang Chow, Mr. Tong Hung Wai, Tommy, Mr. Cheung Wai Sun, Mr. Pang Yi and Mr. Sung Chi Keung. The non-executive Directors are Mr. Ip Chi Ming and Hon Peregrine Moncreiffe. The independent non-executive Directors are Mr. Ma Chiu Cheung, Andrew, Mr. Nicholas Smith, Mr. Yang Zhenhan and Dr. Lui Ming Wah.*